

\$13.33B market cap · \$218.24 last · Business Services (incl. Software)

WHAT THE COMPANY DOES — IN ITS OWN WORDS

We develop, sell, deploy, service and maintain software solutions designed to manage supply chains, inventory and omnichannel operations for retailers, wholesalers, manufacturers, logistics providers and other organizations.

We offer our customers access to new innovation on a quarterly basis, ensuring all customers are running on a single fully up-to-date codebase.

Manhattan Active® Omni is a first-of-its-kind, unified commerce application for modern retail.

Manhattan Carrier is a suite of solutions built specifically to help motor carriers optimize load assignments, minimize fuel costs, manage drivers' hours of service and accommodate demand fluctuations.

Quoted from Item 1 (Business) of the 10-K filed 2026-02-04 · [the filing](#)

WHY IT SCREENS

- **REV 100** 3Y revenue CAGR 16.2% · grew in 3 of 3 years · revenue \$1.04B
- **PROFIT 100** net margin 20.9% · margin expanding 4.3pp over the window · profitable in 4 of 4 years · operating income positive
- **CASH 100** free cash flow \$0.29B · FCF margin 27.5% · OCF/net income 1.35x · FCF positive in 4 of 4 years
- **RETURNS 100** return on equity 78.6% · return on assets 31.3% · return on capital employed 94.1%

SCORED INSIDE BUSINESS SERVICES (INCL. SOFTWARE)

QUALITY 100 75% judged	VALUE 58 72% judged	CYCLICAL 55 66% judged	INSIDER 100 40% judged	OWNER 78 78% judged	HOT 95 92% judged	COMPOUNDER 88 91% judged	UNLOVED 45 73% judged
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THE NUMBERS

RETURNS ON CAPITAL			MARGINS			WHAT THE MARKET CHARGES		
Return on equity	78.6%	STRONG	Operating margin	25.1%	FAIR	Price / earnings	61.0×	EXPENSIVE
Return on assets	31.3%	STRONG	Net margin	20.9%	STRONG	Price / sales	12.8×	EXPENSIVE
Return on capital employed	94.1%	STRONG	EBITDA margin	25.7%	FAIR	Price / book	48.0×	EXPENSIVE
Asset turnover	1.5×	STRONG	Free cash flow margin	27.5%	STRONG	Price / free cash flow	46.6×	EXPENSIVE
						Enterprise value / EBITDA	49.0×	EXPENSIVE
PER SHARE			LIQUIDITY					
Earnings per share	\$3.51	PER SHARE	Current ratio	1.25	FAIR			
Revenue per share	\$16.76	PER SHARE	Quick ratio	1.25	FAIR			
Book value per share	\$4.47	PER SHARE						
Share count change	-3.3%	STRONG						

HORIZON — AS FILED

LONG-TERM

backlog covers 1.6 years of revenue (\$1.70B against \$1.04B of sales)

INSIDER — FORM 4, 6 MONTHS

NO BUYING

no open-market purchases in the last 6 months

Manhattan Associates Price Target Raised to \$260.00/Share From \$218.00 by Baird

DJ-N · 2026-08-26 17:48:00

Manhattan Associates Is Maintained at Outperform by Baird

DJ-N · 2026-08-26 17:48:00

Press Release: Manhattan Associates, Inc. Investor News: Rosen Law Firm Announces Investigation of Breaches of Fiduciary Duties by the Directors and Officers of Manhattan Associates, Inc. - MANHDJ-N · 2026-08-24 19:12:00

Sources. Every figure is derived from filings with the US SEC and the latest Interactive Brokers delayed quote — no estimates and no third-party data. XBRL concepts used: Assets, AssetsCurrent, CashAndCashEquivalentsAtCarryingValue, DepreciationAndAmortization, LiabilitiesCurrent, NetCashProvidedByUsedInOperatingActivities, NetIncomeLoss, OperatingIncomeLoss, PaymentsToAcquirePropertyPlantAndEquipment, RevenueFromContractWithCustomerExcludingAssessedTax, StockholdersEquity, WeightedAverageNumberOfDilutedSharesOutstanding. Prices are delayed. Ranking is within the company's own SIC sector, because a margin means different things in different industries. **"% judged"** is the share of scoring weight that had data behind it — a high score at low coverage is a thin result. **Not measured is never scored as zero**, and where a reading could not be taken this page says so rather than implying a verdict. Generated 03 September 2026 from the Oracle on gabriele-mac. **Research and education only. Not investment advice.**